

JAN 28 2015

*David J. Bradley, Clerk of Court*

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re

UPD GLOBAL RESOURCES, INC.,

No. 11-36970  
Chapter 11

Debtor.

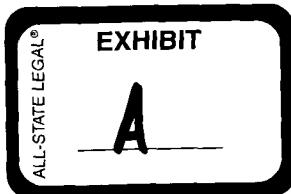
**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

Notice is hereby provided, pursuant to Rule 3001(e)(2), Fed.R.Bankr.P., that Claim No. 3 filed by PBC Services, Inc., in the amount of \$5,878,070.49, said Claim having been deemed and allowed a general unsecured claim in the amount of \$5,670,534.77, pursuant to Order entered by the Bankruptcy Court on October 16, 2012, has been transferred and assigned, other than for security, to Continental Casualty Company.

Respectfully submitted,

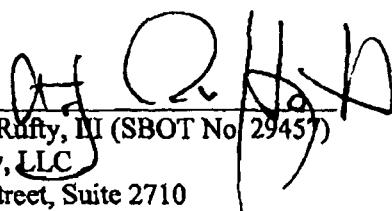
By: /s/Thomas J. Lester   
Thomas J. Lester  
Hinshaw & Culbertson LLP  
100 Park Avenue  
P.O. Box 1389  
Rockford, IL 61105-1389  
Phone: (815) 490-4900  
Fax: (815) 490-4901  
tlester@hinshawlaw.com

***ATTORNEY FOR CONTINENTAL  
CASUALTY COMPANY***



#### ACKNOWLEDGMENT

Undersigned counsel for PBC Services, Inc., hereby acknowledges that Claim No. 3 filed by PBC Services, Inc., has been transferred and assigned, other than for security, to Continental Casualty Company and Continental Casualty Company holds all right, title and interest to said Claim.

By:   
Alfred J. Ruffy, III (SBOT No 29451)  
Harris & Ruffy, LLC  
650 Poydras Street, Suite 2710  
New Orleans, Louisiana 70130

#### Name and Address Where Notice to Transferee Should be Sent:

Thomas J. Lester  
Hinshaw & Culbertson LLP  
100 Park Avenue  
P.O. Box 1389  
Rockford, IL 61105-1389  
Phone: (815) 490-4900  
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tlester@hinshawlaw.com

I declare under penalty of perjury that the information provided in this Notice is true and correct to the best of my knowledge and belief.

By:   
Thomas J. Lester, as Transferee's Agent  
Date: 1/27/15

IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

PBC Services, Inc.,  
*Plaintiff*,

vs.

Civil Action No. 4:08-cv-00235  
ADMIRALTY

UPD Global Resources, Inc.,  
*Defendant.*

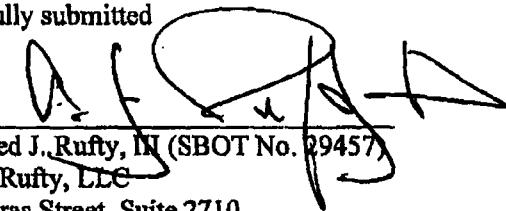
NOTICE OF TRANSFER

PBC Services, Inc., submits this notice, in accordance with §12.014, *Texas Property Code*, demonstrating the final judgment of the District Court entered November 30, 2010, in favor of PBC Services, Inc., and against UPD Global Resources, Inc., awarding compensatory damages (\$4,329,000.00), plus reasonable attorneys' fees later determined (\$1,441,557.00) and interest (\$107,513.40), totaling \$5,878,070.49, has been transferred and assigned by PBC Services, Inc., to Continental Casualty Company.

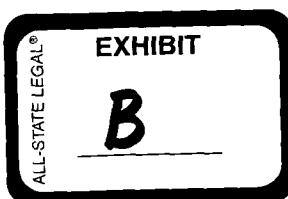
PREMISES CONSIDERED the District Court's final judgment having been transferred by PBC Services, Inc., to Continental Casualty Company, the Clerk of Court is hereby authorized and directed to enter and record the transfer on the docket of said judgment.

Respectfully submitted

By:

  
Alfred J. Rusty, Jr. (SBOT No. 99457)  
Harris & Rusty, LLC  
650 Poydras Street, Suite 2710  
New Orleans, Louisiana 70130  
Office: (504) 525.7500  
Facsimile: (504) 525.7222  
AJR@harrisrusty.com

ATTORNEY FOR PBC SERVICES, INC.



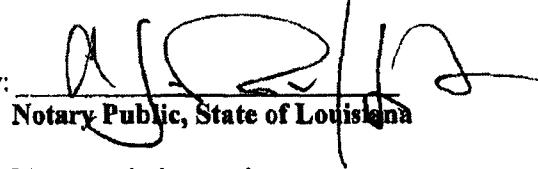
**ACKNOWLEDGMENT**

Today Tim Bourgeois appeared before me, and after being duly sworn, he testified:

1. My name is Tim Bourgeois. I am an adult resident of Houma, Louisiana. In addition, I am President of and principal shareholder in P.B.C. Services, Inc., whose administrative office is located at 2041 Coteau Road in Houma, Louisiana.
2. P.B.C. Services, Inc., commenced and prevailed in the matter *PBC Services, Inc. v. UPD Global Resources, Inc.*, bearing Civil Action No. 08-235, formerly pending in the United States District Court for the Southern District of Texas, Houston Division, securing against UPD Global Resources, Inc., a final judgment for damages, attorneys' fees, costs and interest totaling \$5,878,070.49.
3. The final judgment, subject of the Notice of Transfer acknowledged by this instrument, was transferred and assigned by P.B.C. Services, Inc., to Continental Casualty Company, and Continental Casualty Company holds all right, title and interest to and deriving from said final judgment.
4. I attest under penalty of perjury the statements expressed above are true and correct.

By:   
Tim Bourgeois, President,  
P.B.C. Services, Inc.

SUBSCRIBED AND SWORN TO BEFORE ME this \_\_\_\_ day of January 2015

By:   
Notary Public, State of Louisiana  
My commission expires:  
death

THOMAS J. LESTER  
HINSHAW & CULBERTSON LLP  
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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON TEXAS

IN RE: )  
UPD Global Resources, Inc., ) Case No.: 11-36970-H5-11  
Debtor. ) Chapter 11  
)

## **ORDER**

THIS MATTER having come before the Court on the Motion of Continental Casualty Company pursuant to Bankruptcy Rule 3006 to withdraw claim and the Court having reviewed the pleadings, grants the Motion.

THEREFORE, IT IS HEREBY ORDERED that Claim No. 3 is hereby deemed withdrawn.

Dated:

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THE HONORABLE KAREN K. BROWN  
U.S. BANKRUPTCY JUDGE



Certificate of Service

I hereby certify that a true and correct copy of the foregoing was served upon the debtor, counsel for the debtor, U.S. Trustee and parties requesting notice as shown below, by ECF and United States mail, first class, postage prepaid, on the 6<sup>th</sup> day of February, 2015.

/s/Thomas J. Lester

Debtor

UPD Global Resources, Inc.  
9727 St. Johns Ct.  
Pilot Point, TX 76258

Counsel for Debtor

Leonard H. Simon  
William P. Haddock  
Pendergraft & Simon  
2777 Allen Parkway, Suite 800  
Houston, TX 77019

U.S. Trustee

United States Department of Justice  
Office of the United States Trustee  
Judy A. Robbins  
United States Trustee  
Ellen M. Hickman, Attorney  
515 Rusk, Suite 3516  
Houston, TX 77002

Parties Requesting Notice

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